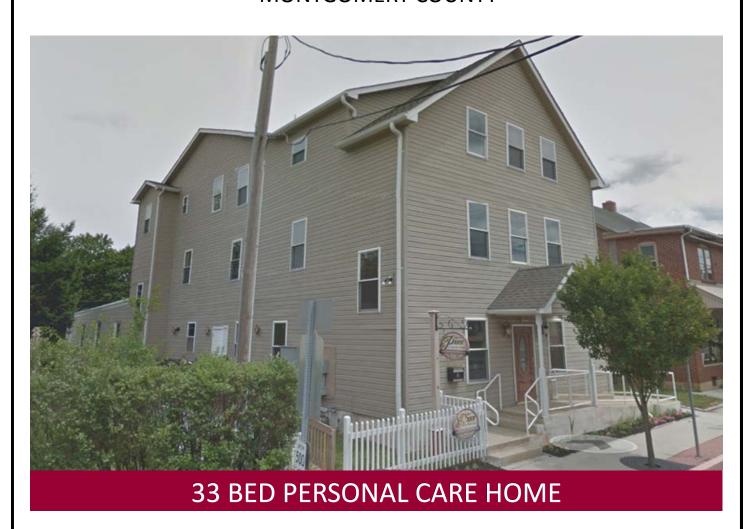


#### THE PREMIER BROKER FOR SENIOR HOUSING & HEALTHCARE FACILITIES

Jim Baranello Vice President
JBaranello@PrestigeGroup.com • 484.995.6114 Cell
610.902.3900 x123 or 800.866.5876

#### "PENN ASSISTED CARE"

68 Main Street, Pennsburg, PA 18073
MONTGOMERY COUNTY



OFFERED EXCLUSIVELY... \$ 1,600,000

# PENN ASSISTED CARE TABLE OF CONTENTS

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### PENN ASSISTED CARE EXECUTIVE SUMMARY

# Prestige Group Is Proud To Present The Exclusive Offering Of "Penn Assisted Care" 68 Main Street, Pennsburg, PA 18073

Penn Assisted Care is a 33 bed licensed purpose built personal care home.

The facility is all private pay with a historically strong census.

Totally reconstructed in 2008 after a fire destroyed the previous building, the facility is completely ADA compliant and meets or exceeds all building requirements.

The lower level, which is partially below grade has four bedrooms and one bathroom. This level also contains a crawl space and original excavated basement area which houses the washers, dryers and some of the mechanical systems.

The main level consists of an office, two living rooms, two dining rooms, kitchen, sitting area, seven bedrooms and two bathrooms.

The second floor has six bedrooms, two bathrooms and sitting room.

The third floor is being used for employee housing. It contains a three bedroom, two bath apartment and a one bedroom, one bath efficiency apartment.

The facility is very well maintained with no deferred maintenance issues and is located in a mostly residential neighborhood.

Penn Assisted Care represents a true turn-key opportunity for a new buyer.

The upside potential of this facility lies in the possibility of converting the third floor, currently being used for employee apartments, to licensed rooms. Converting the apartments to another five or six bedrooms and living spaces could be done relatively easily. This could yield another 10-12 beds for a total capacity of 43-45 beds.



### PENN ASSISTED CARE PROPERTY OVERVIEW

**IMPROVEMENTS** 

**Gross Building Area**: 9,610+/- square feet **Site Size**: 9,300+/- square feet

**Dimensions:** 59+/-' Frontage on Main St. (Front)

66+/-' Frontage on Church St. (Rear)

Site Shape: Irregular

**Year Built:** Reconstructed in 2008 after a fire destroyed the previous improvement.

Part of the foundation is original.

**Stories:** 3— Lower, Main & Second Levels are Licensed for Personal Care Home

Third Floor is Currently Occupied as Employee Apartments

Foundation: Stone and Concrete Block
Framing: 2' X 6' Exterior Framing

Windows: Vinyl Clad Double-hung Insulated with Screens

**# Bedrooms:** 17 Bedrooms

4 - Lower Level7 - Main Level6 - Second Floor

**# Bathrooms:** 5 Bathrooms

1 - Basement2 - Main Level2 - Second Floor

Building Shape: Irregular—Trapezoidal

Basement: Crawl Space

**Roof:** Asphalt Shingle, Rubber Membrane, Aluminum Gutters and Downspouts

**Exterior Walls:** Vinyl Siding

Floor Covering: Laminate, Ceramic, Carpet

Interior Walls: Drywall Ceiling: Drywall

**HVAC:** Gas Fired, Multiple Zoned Heat & Central Air\*

\*Third Floor has Wall Mounted Heating and A/C Unit and

Supplemental Baseboard Heat

Electric: Two 220 Amp Service & One 100 Amp Service

Water: Public Sewer: Public

**Fire Suppression:** Wet Sprinkler—State of the Art Smoke and Heat Detectors

**Security System:** 8 Camera Internal and External Surveillance System

**Kitchen:** Commercial Full Service **Dining Room:** Two on Main Level

Laundry Area: Yes

**Exterior Spaces:** Composite Deck and Small Grassy Areas on Sides

Other Amenities: Office & Sitting Area on Main Level

Sitting Area on Second Level

**Zoning:** RC — Residential Commercial District - (Legal Non-Conforming Use)



# PENN ASSISTED CARE INCOME AND EXPENSES

PENN ASSISTED CARE PROFIT & LOSS	1	an-Dec 2014	- 1	an-Dec 2015	. It	an-Dec 2016	Jan	-Apr 26, 201
-NOTH & LOSS		all-Dec 2014		all-Dec 2010	- 0	an-Dec 2010	Jan	-Apr 20, 201
NCOME								
Base Fee	\$	603,309.00	\$	601,494.83	\$	649,197.24	\$	216,852.6
Personal Care Services	\$		\$	6,102.45	\$	(350.00)	\$	- 1
Total Income	\$	603,309.00	\$	607,597.28	\$	648,847.24	\$	216,852.6
EXPENSES								
Water	\$		\$	588.50	\$	539.00	\$	343.0
Storage Expense	\$	1,200.00	\$	600.00	\$	20	\$	
Office Supplies	\$	1,536.00	\$	2,643.84	\$	1,902.56	\$	944.4
Office Expenses	\$		\$	1,828.93		1150.31.00	\$	126.0
Taxes	\$	24,719.00	\$	952.38	\$	102.00	\$	
Postage / Delivery	\$	501.00	\$	367.43	\$	161.41	\$	69.5
Resident Refunds	\$		\$	5,050.46	\$		\$	
Food	\$		\$	56,505.13	\$	52,950.65	\$	16,596.4
Trash Disposal	\$	2,200.00	\$	2,865.11	\$	2,982.91	\$	1,120.9
Home Supplies / Services	\$	89,980.00	\$	21,836.95	\$	9,419.88	\$	4,552.8
Miscellaneous Expense	\$	•	\$	400.00	\$	200.00	\$	-
Advertising & Promotion	\$	83.00	\$	765.00	\$	6,339.80	\$	
Automobile Expense	- 1		_	V. 40. 40. 4 ***			_	
Registration / Tags	\$	83.00	\$	36.00	\$	36.00	\$	-
Repairs			\$	407.90	\$	155.71	\$	
Car Payment			\$	1,459.32	\$	2,918.64	\$	972.
Fuel			\$	1,713.77	\$	3,800.28	\$	957.
Automobile / Other			\$	5,244.27	\$	*	\$	
Bank Service Charges	\$	587.00	\$	562.53	\$	1,134.64	\$	352.
Business Licenses & Permits	\$	-0	\$	20.00	\$		\$	
Computer & Internet	\$	*	\$	303.68	\$	291.92	\$	
Dues & Subscriptions	\$		\$	119.94	\$	513.88	\$	94.
Gifts	\$		\$	584.58	\$		\$	90.
Groundskeeping	\$		\$	868.90	\$	2,437.20	\$	1,248.
Insurance	\$	23,152.00	\$	26,484.95	\$	20,869.90	\$	9,047.
Meals & Entertaining	\$		\$	450.50	\$	53	\$	
Payroll Expense								
Taxes	- 1		\$	17,761.75	\$	-	\$	
940			\$	(185.26)	\$	658.14	\$	498.
941			\$	51,397.36	\$	22,897.38	\$	7,125.
PA UC			\$	4,189.18	\$	4,453.09	\$	2,960.
Hourly Wages	\$	261,083.00	\$	110,967.14	\$	263,856.70	\$	83,474.
Reimbursements			\$	162.08	\$	2,001.33	\$	469.
Salary	\$	-	\$	16,510.19	\$	35,595.35	\$	9,675.
Payroll Fees			\$	447.40	\$	1,078.45	\$	346.
Fringe Benefits	\$	100.00	\$	2	\$		\$	-
Professional Fees			_		_		_	
Consulting	\$	-	\$		\$	575.00	\$	
Accounting	\$		\$	7,406.80	\$	1,000.00	\$	
Bookkeeping	\$	100000	\$	6,375.00	\$	14,025.00	\$	4,335.
Legal	\$	4,030.00	_	7.000.0	\$	40.000.00	\$	
Repairs & Maintenance	\$	3,317.00	_	7,209.81	\$	15,165.36	_	8,823.
Security	\$		\$		\$	1,296.00	\$	1,376.
Spending Cash	\$	*	\$	507.55	\$	(120.00)		(1,020.0
Telephone / Landline	\$	1 494 00	\$	527.88	\$	1,007.12	\$	359.
Training	\$	1,484.00	\$	1,387.00	\$	1,013.00	\$	450.
Travel Expense	\$	22 604 00	\$	929.08	\$	(16.84)	\$	-
Utilities		22,604.00	•	1 202 42	0	2 200 70	•	4 540
Gas Cable / Internet	\$		\$	4,303.13	_	3,289.78	\$	1,519.3
Cable / Internet	\$	-	\$	3,059.95		2,586.51	\$	901.
Sewer	\$		\$	2,027.48	\$	2,014.70	\$	358.4
Electric	\$	426 CEO CO	\$	11,792.57	\$	9,352.76	\$	2,384.3
otal Expenses	\$	436,659.00	\$	378,928.61	\$	488,485.21	\$	160,556.1
let Ordinary Income	\$	166,650.00	\$	228,668.67	\$	160,362.03	\$	56,296.5
	-					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
		166,650.00	_	228,668.67	\$	160,362.03	\$	56,296.5



# PENN ASSISTED CARE MONTHLY RENT ROLL

JULY 2017			
Floor	Room #	Rent	Type
First	1	\$ 1,800.00	Semi
First	1	1,800.00	Semi
First	2	1,800.00	Semi
First	2	1,800.00	Semi
First	3	2,000.00	Semi
First	3	1,800.00	Semi
First	4	1,800.00	Semi
First	4		Vacant
First	5	2,219.35	Semi
First	5	1,800.00	Semi
First	6	2,000.00	Semi
First	6	1,600.00	Semi
First	7	1,350.00	Semi
First	7	2,150.00	Semi
Second	20	3,000.00	Semi
Second	21	1,725.00	Semi
Second	21	1,239.00	Semi
Second	22	1,550.00	Semi
Second	22	1,675.00	Semi
Second	23	1,675.00	Semi
Second	23	1,600.00	Semi
Second	24	3,000.00	Private
Second	24	_	Room
Second	25	1,550.00	Semi
Second	25	1,675.00	Semi
Lower	90	1,550.00	Semi
Lower	90	1,200.00	Semi
Lower	91	3,000.00	Private
Lower	91	_	Room
Lower	92	1,600.00	Semi
Lower	92	1,180.30	Semi
Lower	93	1,550.00	Semi
Lower	93	1,675.00	Semi
TOTAL	_	\$54,363.65	

# PENN ASSISTED CARE PHOTOGRAPHS





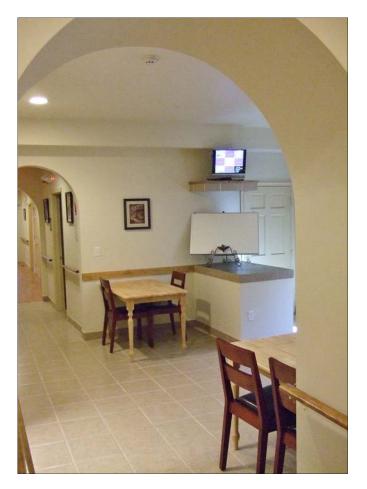






# PENN ASSISTED CARE PHOTOGRAPHS









# PENN ASSISTED CARE PHOTOGRAPHS







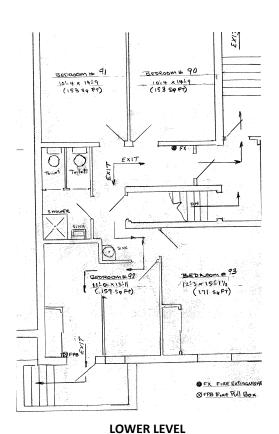


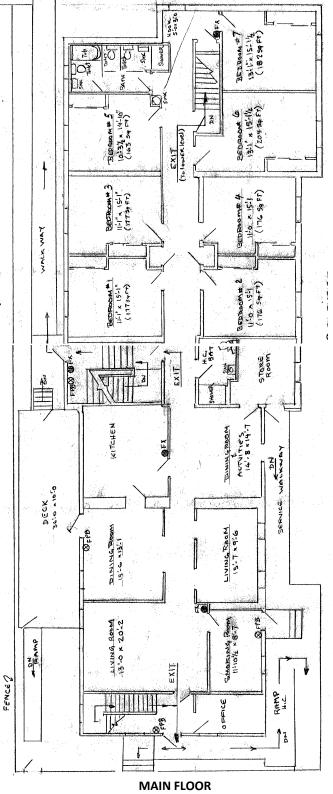


### PENN ASSISTED CARE FLOOR PLANS

#### **FLOOR PLANS**

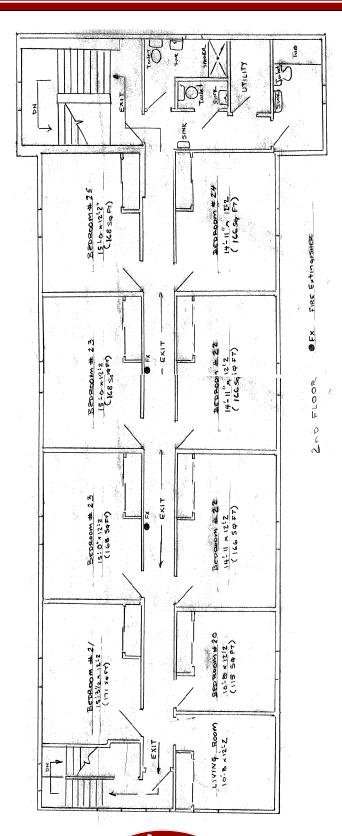
- 1. The main floor, lower level and second floor are licensed as a personal care home under PA Code 2600 for a capacity of 33 beds.
- 2. The third floor is currently occupied as employee apartments and is not licenses under PA Code 2600. It is owner's speculation that the that the third floor can be converted with relative ease into another ten to twelve beds and a total capacity of 43-45 beds. This would require minor renovation and licensing by the department of Public Welfare.







## PENN ASSISTED CARE FLOOR PLANS



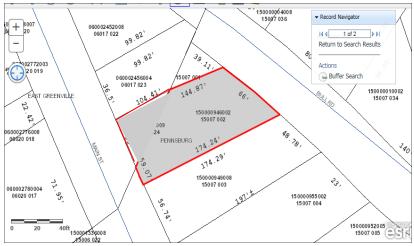
www.PrestigeGroupSeniorHousing.com

**SECOND FLOOR** 



# PENN ASSISTED CARE AERIAL AND TAX MAP





### PENN ASSISTED CARE AREA OVERVIEW

Penn Assisted Care is located in Pennsburg, PA.

**Pennsburg** is a borough located in Montgomery County. It is located in the eastern part of the state. It is approximately 40 miles northwest of Philadelphia and 5 miles southwest of Quakertown.

It is part of a strip of small towns that run together along Route 29; Red Hill, Pennsburg and East Greenville. The towns are collectively called "Upper Perk."

Pennsburg is centrally located to five different hospitals and many community outreach, civil service and supports coordinating organizations.

**Montgomery County,** also known as Montco, is the third most populous county in Pennsylvania, after Philadelphia and Allegheny counties. It is a suburban county northwest of Philadelphia. Montgomery County is a very diverse county. It ranges from farm and open lands to densely populated areas.

Montgomery County is included in the Philadelphia-Camden-Wilmington, NJ-DE-MD Metropolitan Statistical Area.

Montgomery County is the 51st wealthiest county in the country. Being a suburb of Philadelphia, many residents work in the city. However, Montgomery County is also a major employment center which attracts thousands of workers all over the region.

Having a strong job base and taxes that are generated by those jobs have resulted in Montgomery County receiving Standard and Poor's highest credit rating of "AAA". Fewer than 30 counties in the Unites States receive such a high rating.

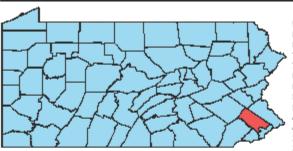


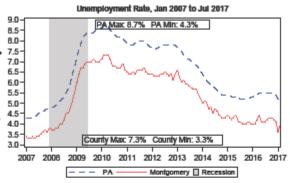


### PENN ASSISTED CARE AREA OVERVIEW

#### **Montgomery County Profile**

August 2017





2015 Population					
Demographic	County	PA			
Total Population	812,970	12,779,559			
Female	418,082	6,534,215			
Male	394,888	6,245,344			
Population by Race					
White	80.7%	81.6%			
Black	8.9%	11.0%			
Other	10.4%	7.4%			
Hispanic Origin (all races)	4.6%	6.4%			
Population by Age					

Local Area Unemployment Statistics					
Jul 2017	County	PA			
Unemployment Rate	3.7%	5.0%			
Labor Force	449,100	6,456,000			
Employed	432,400	6,132,000			
Unemployed	16,800	324,000			

Outer	10.476	1.4.0
Hispanic Origin (all races)	4.6%	6.4%
Populatio	n by Age	
Ages 0 to 17	22.2%	21.3%
Ages 18 to 24	7.9%	9.7%
Ages 25 to 34	12.4%	12.6%
Ages 35 to 44	12.8%	12.0%
Ages 45 to 54	15.2%	14.4%
Ages 55 to 64	13.4%	13.6%
Ages 65 to 74	8.3%	8.6%
Ages 75 and Older	7.8%	7.7%
Median Age	41.3	40.7

Notes: Current month's data are preliminary. Data are Seasonally Adjusted.

Source: U.S. Census 5 Year Estimale 2011-2015 (Tables: DP05 and B01)	đ١

Unemployment Compensation Exhaustees						
Jul 2016 to Jun 2017	Volu	me	Percent of Total			
Pre-UC Industry	County	PA	County	PA		
Natural Resources & Mining	10	2,310	0.0%	2.0%		
Construction	350	11,280	7.0%	11.0%		
Manufacturing	530	15,080	11.0%	14.5%		
Trade, Transportation & Utilities	940	19,790	19.0%	19.0%		
Information	160	1,720	3.5%	1.5%		
Financial Activities	420	5,340	8.5%	5.0%		
Professional & Business Services	1,200	18,950	24.5%	18.5%		
Education & Health Services	760	15,660	15.5%	15.0%		
Leisure & Hospitality	290	6,970	6.0%	7.0%		
Other Services	130	2,800	2.5%	2.5%		
Government	50	1,140	1.0%	1.0%		
Info Not Available	50	1,960	1.0%	2.0%		
Total	4,890	103,000	100%	100%		

2015 Veterans	County	PA
Total Veterans	45,744	870,770
Median Veteran Income	\$41,221	\$34,110
Median Non-Veteran Income	\$38,576	\$26,783
Veteran Unemployment Rate	7.7%	7.2%

Note: Percentages less than 0.5% will be displayed as 0.0%. Source: Pennsylvania Unemployment Compensation System

Source: U.S. Census 5 Year Estimate 2011-2015 (Table: \$2101)

#### Top 10 Employers by Employment in Q4 of 2016

Online Job Postings	County	PA
July 2017	17,260	201,316
July 2016	18,837	211,783
Annual Volume Change	-1,577	-10,467
Annual Percent Change	-8.4%	-4.9%

Merck Sharp & Dohme Corporation
Abington Memorial Hospital
Main Line Hospitals Inc
State Government
Giant Food Stores LLC
United Parcel Service Inc
SmithKline Beecham Corporation
Montgomery County
SEI Investments Company
Federal Government

Source: The Conference Board Help Wanled OnLine TM

 Per Capita Personal Income
 \$71,306
 \$49,745
 Smit

 Total Personal Income
 \$58,418,435
 \$636,857,158

 Median Household Income
 \$80,675
 \$53,599

 Median Family Income
 \$100,138
 \$68,158

Source: Quarterly Census of Employment and Wages

Note: Total Personal Income Is displayed in thousands. Note: Median Incomes are in 2015 adjusted dollars. Source: Personal Incomes - Bureau of Economic Analysis (BEA) - 2015 Source: Median Incomes - U.S. Census 2011-2015 (Tables: B19013 & B19113)

Center for Workforce Information & Analysis



### PENN ASSISTED CARE AREA OVERVIEW



#### **Top 50 Employers**

#### 4th Quarter, 2016

#### **Montgomery County**

Combined Government Ownerships

Combi	ined Government Ownerships		
Rank	C Employer	Rani	k Employer
1	Merck Sharp & Dohme Corporation	26	Bayada Home Health Care Inc
2	Abington Memorial Hospital	27	McNeil-PPC Inc
3	Main Line Hospitals Inc	28	Target Corporation
4	State Government	29	Comcast Cablevision Corp (PA)
5	Giant Food Stores LLC	30	IMS Health Incorporated
6	United Parcel Service Inc	31	Abington School District
7	SmithKline Beecham Corporation	32	Montgomery County Community College
8	Montgomery County	33	Janssen Research & Development LLC
9	SEI Investments Company	34	ACME Markets Inc
10	Federal Government	35	Pharmaceutical Research Association Inc
11	North Penn School District	36	ABM Janitorial Services Mid-Atlantic
12	Wal-Mart Associates Inc	37	Macy's Retail Holdings Inc
13	Hatfield Quality Meats Inc	38	Susquehanna International Group LLP
14	Albert Einstein Medical Center	39	Aetna Life Insurance Company
15	PeopleShare Industrial LLC	40	Aerotek Inc
16	Holy Redeemer Health System	41	Wyeth Holdings LLC
17	Lockheed Martin Corp	42	Home Depot USA Inc
18	Wawa Inc	43	AlliedBarton Security Services LLC
19	Lower Merion School District	44	Acts Retirement-Life Communities
20	Philadelphia Freedom Valley YMCA	45	Norristown Area School District
21	SarahCare Home Health Agency	46	ADP Inc
22	Wegmans Food Markets Inc	47	Moss Rehab Hospital
23	Quest Diagnostics Incorporated	48	Souderton Area School District
24	JBS Souderton Inc	49	Spring Ford Area School District
25	Prudential Insurance Co of America	50	Nationwide Mutual Insurance Co

Source: Quarterly Census of Employment and Wages

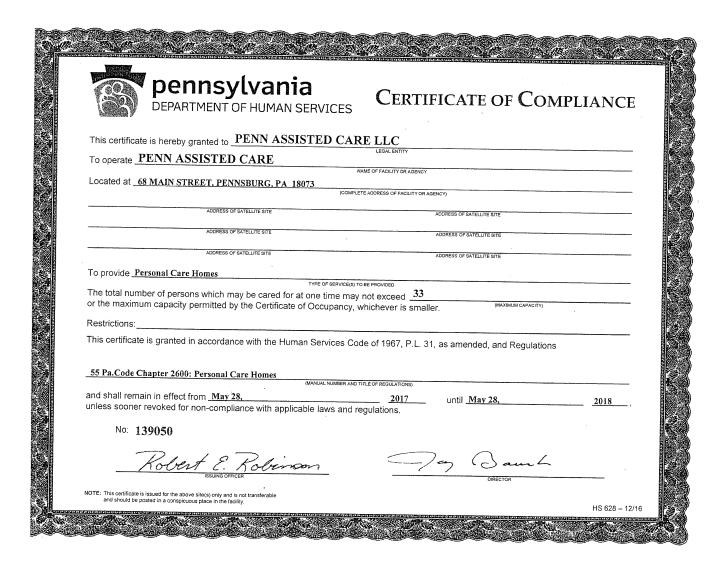
Center for Workforce Information & Analysis

(877) 4WF-DATA • www.workstats.dli.pa.gov • workforceinfo@pa.gov

July 2017



## PENN ASSISTED CARE CERTIFICATE OF COMPLIANCE



# PENN ASSISTED CARE DEMOGRAPHICS

PEOPLE	18073	Pennsylvania 🔥
Population		
Population estimates, July 1, 2016, (V2016)	7,465	12,784,227
Population estimates base, April 1, 2010, (V2016)	6,464	12,702,857
Population, percent change - April 1, 2010 (estimates base) to July 1, 2016, (V2016)	15.5%	0.6
Population, Census, April 1, 2010	6,464	12,702,37
Age and Sex		
Persons under 5 years, percent, July 1, 2016, (V2016)	X	5.6%
Persons under 5 years, percent, April 1, 2010	6.8%	5.7%
Persons under 18 years, percent, July 1, 2016, (V2016)	х	20.9%
Persons under 18 years, percent, April 1, 2010	24.8%	22.0%
Persons 65 years and over, percent, July 1, 2016, (V2016)	Х	17.4%
Persons 65 years and over, percent, April 1, 2010	15.4%	15.4%
Female persons, percent, July 1, 2016, (V2016)	X	51.0%
Female persons, percent, April 1, 2010	50.0%	51.3%
Race and Hispanic Origin		
(i) White alone, percent, July 1, 2016, (V2016) (a)	х	82.4%
White alone, percent, April 1, 2010 (a)	95.7%	81.9%
Black or African American alone, percent, July 1, 2016, (V2016) (a)	Х	11.8%
Black or African American alone, percent, April 1, 2010 (a)	1.5%	10.8%
American Indian and Alaska Native alone, percent, July 1, 2016, (V2016) (a)	х	0.4%
American Indian and Alaska Native alone, percent, April 1, 2010 (a)	Z	0.2%
(a) Asian alone, percent, July 1, 2016, (V2016)	x	3.5%
Asian alone, percent, April 1, 2010 (a)	1.5%	2.7%
Native Hawaiian and Other Pacific Islander alone, percent, July 1, 2016, (V2016) (a)	X	0.1%
Native Hawaiian and Other Pacific Islander alone, percent, April 1, 2010 (a)	0.1%	Z
Two or More Races, percent, July 1, 2016, (V2016)	X	1.9%
1 Two or More Races, percent, April 1, 2010	0.7%	1.9%
Hispanic or Latino, percent, July 1, 2016, (V2016) (b)	x	7.0%
Hispanic or Latino, percent, April 1, 2010 (b)	1.8%	5.7%
White alone, not Hispanic or Latino, percent, July 1, 2016, (V2016)	х	77.0%
White alone, not Hispanic or Latino, percent, April 1, 2010	94.7%	79.5%
Population Characteristics		
(i) Veterans, 2011-2015	355	870,770
Foreign born persons, percent, 2011-2015	0.7%	6.3%
Housing		
(i) Housing units, July 1, 2016, (V2016)	х	5,612,002
Housing units, April 1, 2010	2,424	5,567,315



# PENN ASSISTED CARE DEMOGRAPHICS

	18073	Pennsylvania
Median selected monthly owner costs -without a mortgage, 2011-2015	\$579	\$49
Median gross rent, 2011-2015	\$1,114	\$84
Building permits, 2016	Х	23,30
families & Living Arrangements		
Households, 2011-2015	2,571	4,958,85
Persons per household, 2011-2015	2.69	2.4
Living in same house 1 year ago, percent of persons age 1 year+, 2011-2015	95.1%	88.09
1 Language other than English spoken at home, percent of persons age 5 years+, 2011-2015	0.7%	10.69
ducation		
High school graduate or higher, percent of persons age 25 years+, 2011-2015	94.6%	89.29
Bachelor's degree or higher, percent of persons age 25 years+, 2011-2015	36.0%	28.6
lealth		
With a disability, under age 65 years, percent, 2011-2015	4.9%	9.5
Persons without health insurance, under age 65 years, percent	₾ 5.2%	▲ 7.5
Ссопоту		
In civilian labor force, total, percent of population age 16 years+, 2011-2015	69.6%	62.8
1 In civilian labor force, female, percent of population age 16 years+, 2011-2015	66.9%	58.3
Total accommodation and food services sales, 2012 (\$1,000) (c)	3,477	23,504,19
Total health care and social assistance receipts/revenue, 2012 (\$1,000) (c)	D	96,329,24
Total manufacturers shipments, 2012 (\$1,000) (c)	D	231,396,17
Total merchant wholesaler sales, 2012 (\$1,000) (c)	D	191,170,14
Total retail sales, 2012 (\$1,000) (c)	52,405	178,794,94
Total retail sales per capita, 2012 (c)	\$7,859	\$14,00
ransportation		
Mean travel time to work (minutes), workers age 16 years+, 2011-2015	27.8	26.
come & Poverty		
Median household income (in 2015 dollars), 2011-2015	\$81,295	\$53,59
Per capita income in past 12 months (in 2015 dollars), 2011-2015	\$35,136	\$29,29
Persons in poverty, percent	₫ 4.6%	<b>△</b> 13.29
BUSINESSES		
usinesses		
Total employer establishments, 2015	х	299,695
Total employment, 2015	X	5,306,896
	x	257,626,942
2	×	
1 Total employment, percent change, 2014-2015		1.0%
Total nonemployer establishments, 2015	X	811,89
All firms, 2012	389	975,45
Men-owned firms, 2012	205	579,40

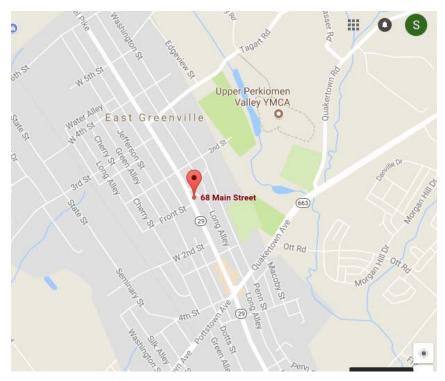


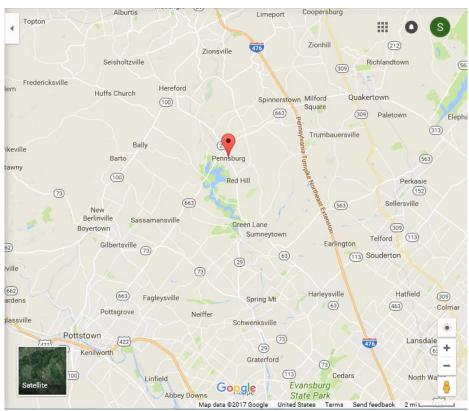
# PENN ASSISTED CARE DEMOGRAPHICS

	18073	Pennsylvania			
Women-owned firms, 2012	159	304,803			
Minority-owned firms, 2012	F	131,512			
Nonminority-owned firms, 2012	367	818,858			
Veteran-owned firms, 2012	33	97,969			
Nonveteran-owned firms, 2012	339	837,792			
⊕ GEOGRAPHY					
eography					
Population per square mile, 2010	319.4	283.9			
1 Land area in square miles, 2010	20.24	44,742.70			
FIPS Code	4209179064	42			
1. Includes data not distributed by county.  ⚠ This geographic level of poverty and health estimates are not comparable to other geographic levels of these estimates  Some estimates presented here come from sample data, and thus have sampling errors that may render some apparent differences between geographies statistically indistinguishable. Click the Quick Info ⑤ icon to the left of each row in TABLE view to learn about sampling error.  The vintage year (e.g., V2016) refers to the final year of the series (2010 thru 2016). Different vintage years of estimates are not comparable.  Fact Notes  (a) Includes persons reporting only one race (b) Hispanics may be of any race, so also are included in applicable race categories (c) Economic Census - Puerto Rico data are not comparable to U.S. Economic Census data  Value Flags  D Suppressed to avoid disclosure of confidential information  Fewer than 25 firms  FN Footnote on this item in place of data NAA Not available  S Suppressed; does not meet publication standards X Not applicable  Z Value greater than zero but less than half unit of measure shown  Fithermore than 5 every example, observations where available 3 compite an estimates fallacin, the lowest or upper interval of an open ended distribution.					
QuickFacts data are derived from: Population Estimates, American Community Survey, Census of Population and Housing, Current Population Survey, Small Area Shealth Insurance Estimates, Small Area Income and Poverty Estimates, State and County Housing Unit Estimates, County Business Patterns, Nonemployer Statistics, Economic Census, Survey of Business Owners, Building Permits.					

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# PENN ASSISTED CARE MAPS







### PENN ASSISTED CARE CONFIDENTIALITY AND DISCLAIMER

#### PROPERTY ADDRESS: 68 MAIN STREET, PENNSBURG, PA 18073

The Offering Memorandum being delivered in connection with this agreement has been prepared by Prestige Group and, does not purport to be all-inclusive or to contain all of the information prospective investors may need or desire. All projections have been developed by Prestige Group, the Owners and designated sources and are based upon assumptions relating to the general economy, competition and other factors beyond the control of Prestige Group or the Owners, and therefore are subject to variation. No representation is made by Prestige Group or Owners as to the accuracy or completeness of the information contained herein or the performance of the Property. Further Prestige Group, Owners and its employees disclaim any and all liability for accuracies, representations and warranties, expressed and implied, contained in, or for omissions from Offering Memorandum or any other written or oral communication transmitted or made available to the recipient and expect prospective purchasers to exercise due diligence in verifying all information. The Offering Memorandum does not constitute a representation that there is has not been any change in the business or affairs of the Property or the information contained in the Offering Memorandum.

The Owners reserve the right, in their sole discretion, to reject any and all expressions of interest or offers regarding the Property at any time with or without notice. The Owners shall have no legal commitment or obligation to any entity making an offer to purchase the Property unless and until a written agreement for the purchase of the Property has been fully executed, delivered and approved by the Owners and its legal counsel, and any conditions to the Owner's obligations have been satisfied or waived. Prestige Group is not authorized to make any representations or agreements on behalf of Owners.

The Offering Memorandum and its contents, except such information, which is in or becomes part of the public domain other than as a result of a violation of this agreement, matter of public record or is provided in sources available to the public are of a confidential nature. By accepting the Offering Memorandum, Buyer agrees (I) to hold and treat it in the strictest of confidence, (II) not to disclose the offering Memorandum or any of its contents to any other entity (except outside advisors retained by you, if necessary, for your confidentiality) without the prior written authorization of the Owners or Prestige Group (III) not to use the Offering Memorandum or any of the contents in any fashion or manner detrimental to the interest of the Owners or Prestige Group. Any copies of the Offering Memorandum and its Contents that are retained as permitted hereunder will remain confidential, subject to the terms of this agreement.

In consideration for this introduction, Buyer agrees that should Buyer enter into negotiations or agreements with respect to the Property the same shall be done through Prestige Group. In the event that Buyer violates this Agreement, both Prestige Group and Owner(s) shall be entitled to all remedies provided by law, including, but not limited to, injunctive relief and damages. In the event that Buyer disclosed the availability of above to a third party and this third party or the Buyer purchases the above Property without Prestige Group, then Buyer in addition to the remedies specified herein, will also be responsible for the payment of Prestige Group's commission.

Buyer acknowledges that they are working with Prestige Group as Exclusive Broker and are not represented by any other real estate broker or agent. Buyer also agrees that they will not contact Owner directly or indirectly under any circumstances. Additional information and an opportunity to inspect the Property will be made upon request to Prestige Group.

Prestige Group, on its own behalf by its acceptance hereof, understands and acknowledges that if the Potential Buyer is a "publically traded company" on the New York Stock Exchange, and that the existence of discussion regarding Potential Buyer's interest in the Potential Buyer interest in Potential Transaction may be material non-public information about Potential Buyer. Prestige Group, Owner and their respective affiliates and Representatives will comply with all federal and state securities laws as they relate to the purchasing or selling of securities of Potential Buyer after receipt of material non-public information about Potential Buyer.

ACKNOWLEDGED, AGREED AND ACCEPTED this	day of	, 2017, by
Buyer's Signature	Buyers Company (Print)	
Buyer's Name (Print)	Buyer's Email Address (Print)	
Buyer's Mailing Address (Print)	Buyer's Cell Number (Print)	
Buyer's Office Number	Buyer's Fax Number	

